

Job Title: Consulting Analyst Intern

Location: In-Person—Charlotte, NC

Employment Type: 10-Week Summer Intern Program (2026)

About Us

We're a rapidly growing technology-enabled services startup powering digital transformation for financial services organizations. Our mission is to streamline business operations through secure, efficient software solutions tailored to the evolving financial services sector. We are a dynamic, collaborative and gritty team of dedicated professionals that collaborate on a daily basis to best support our client's needs.

Role Overview

As an Analyst, you will be supporting client engagements by helping analyze client business needs, configure and test technology solutions, and execute data migrations. You will work with clients in the financial services sector (private equity firms, investment banks, multi-strategy asset managers, venture firms). Your work will enable clients to successfully deploy, optimize, and adopt technology platforms. You'll support the entire project lifecycle, including client requirement validation, process analysis/optimization, technical configuration, testing, change management, and post-launch support. This hands-on role is ideal for individuals who are interested in financial services, technology process automation, AI, and client-facing work.

Key Responsibilities:

- Gather and validate client requirements that underpin their financial technology transformation goals.
- Execute configuration and integration work to enable the technical deployment of SaaS platforms: DealCloud.
- Gather iterative feedback from clients and execute the related configuration work within the technology.
- Execute data migration activities (cleansing, normalization, de-duplication) to enable a successful rollout of new technology for clients.
- Collaborate with various client stakeholders (investment professionals, IT/support team members, market professionals, executive assistants) to ensure smooth product + project delivery.
- Maintain up-to-date knowledge of relevant financial software, design and process automation best practices, and data security requirements.
- Assist Associates through project requirements, gaining hands-on experience with client-facing work and tech enablement processes.

Key Qualifications:

- Pursuit of a Bachelor's degree in business, finance, economics, information systems, computer science, engineering, or related fields.
- Strong analytical thinking and problem-solving skills.

- Excellent written and verbal communication skills, including the ability to simplify technical concepts for non-technical stakeholders.
- Willingness to learn new technologies and adapt to changing client needs.
- Teamwork, work collaboratively with others to achieve group goals and drive business results.
- Basic project management skills.
- Familiarity with Microsoft Office Suite; Excel required.

Preferred Skills:

- Experience or familiarity with CRM / deal management platform, like technologies.
- Experience or interest/desire to learn and work with Financial Services firms
- Basic knowledge of data analytics, database principles such as the Relational Database Model, and related tools (SQL optional).
- AI-focused coursework; Exposure to data tools (e.g. Python, SQL, no-code AI/automation platforms), or early technical ML/LLM builder.

Internship Details:

- **Type:** This is a paid internship. The position is a full-time role. The position is in-person/on-site, located in our Charlotte, NC office in beautiful Montford park.
- **Timing:** Program is expected to run **June 1st, 2026 thru August 7th, 2026**. *Exact dates are tentative
- **Reporting:** Reports to Consulting Manager within LEDA Group's Services team; primary mentor assigned for duration of internship.
- **Travel:** Limited travel may be required (under 25%).
- **Requirements:** Current undergraduate (rising Juniors and Seniors), or graduate students.
- **Compensation:** Paid internship with competitive compensation for the program term, plus mentoring, training, and exposure to client work.
- **Type:** Full time role for the duration of the internship.
- **Perks:** 24/7 access to our office; free parking; free gym. Networking and team bonding opportunities (with peer interns as well as the full team). Highly visible role; option to extend work with us via part-time role, for the right candidate.

This role targets candidates passionate about the intersection of finance and technology, with potential for rapid skill development and direct client interaction from day one.

How to apply: Submit resume and a brief (250–300 word) statement on why you're interested in LEDA Group and this opportunity to recruiting@ledagroup.io, with subject line "Consulting Intern – Summer 2026"